

KEY OPERATING AND FINANCIAL DATA

	Unit	2022	2021	2020	2019	2018	2017
Summary of Statement of Financial Position							
Non-Current Assets	Rs. M	2,064	1,867	1,669	1,435	1,271	927
Current Assets	Rs. M	2,374	1,852	2,289	1,776	1,773	1,813
Total Assets	Rs. M	4,438	3,719	3,958	3,211	3,044	2,740
Total Equity							
Rs. M		2,575	1,350	1,168	1,194	1,168	1,143
Non-Current Liabilities	Rs. M	474	812	783	478	444	248
Current Liabilities	Rs. M	1,389	1,557	2,007	1,539	1,432	1,349
Total Liabilities	Rs. M	1,863	2,369	2,790	2,017	1,876	1,597
Total Equity and Liabilities	Rs. M	4,438	3,719	3,958	3,211	3,044	2,740
Summary of Profit or Loss							
Turnover - net	Rs. M	5,311	5,142	5,528	4,082	4,053	3,630
Gross profit	Rs. M	2,374	2,115	2,037	1,733	1,822	1,673
Operating profit	Rs. M	528	460	295	242	388	413
Profit before taxation	Rs. M	490	331	63	122	320	352
Taxation	Rs. M	172	74	48	16	74	78
Net profit	Rs. M	318	257	15	106	246	274
Ratios							
Profitability Ratios							
Gross profit to turnover	%	44.70	41.13	36.85	42.45	44.95	46.09
Operating profit to turnover	%	9.94	8.95	5.34	5.93	9.57	11.38
Profit before tax to turnover	%	9.23	6.44	1.14	2.99	7.90	9.70
Net profit to turnover	%	5.99	5.01	0.27	2.60	6.07	7.55
Return on equity before tax	%	19.03	24.52	5.39	10.22	27.40	30.80
Return on equity after tax	%	12.35	19.06	1.28	8.88	21.06	23.97
Return on capital employed	%	17.32	21.29	15.12	14.47	24.07	29.69
Return on assets	%	7.17	6.92	0.38	3.30	8.08	10.00
Market Ratios							
Market price per share at year end	Rs.	125.00	161.38	93.06	60.95	208.00	-
Market capitalization	Rs. M	5,726	6,317	3,643	2,386	8,142	-
Price earning ratio	Rs.	17.39	24.26	242.58	22.41	33.06	-
Break up value / share	Rs.	65.78	34.49	29.84	30.50	29.87	29.23
Basic / diluted earnings per share	Rs.	7.19	6.65	0.38	2.72	6.29	7.01
Dividend payout ratio	%	46.23	59.33	-	33.10	51.62	61.00
Dividend cover ratio	Times	2.16	1.55	-	3.01	1.93	1.65
Liquidity Ratios							
Current ratio	Times	1.71	1.19	1.14	1.15	1.24	1.34
Quick / acid test ratio	Times	0.72	0.49	0.57	0.60	0.57	0.62

* Based on proposed dividend