

KEY OPERATING AND FINANCIAL DATA

	Unit	2023	2022	2021	2020	2019	2018
Summary of Statement of Financial Position							
Non-Current Assets	Rs. M	2,414	2,064	1,867	1,669	1,435	1,271
Current Assets	Rs. M	2,509	2,374	1,852	2,289	1,776	1,773
Total Assets	Rs. M	4,923	4,438	3,719	3,958	3,211	3,044
Total Equity							
Rs. M		2,871	2,575	1,350	1,168	1,194	1,168
Non-Current Liabilities	Rs. M	696	474	812	783	478	444
Current Liabilities	Rs. M	1,356	1,389	1,557	2,007	1,539	1,432
Total Liabilities	Rs. M	2,052	1,863	2,369	2,790	2,017	1,876
Total Equity and Liabilities	Rs. M	4,923	4,438	3,719	3,958	3,211	3,044
Summary of Statement of Profit or Loss							
Turnover - net	Rs. M	6,680	5,311	5,142	5,528	4,082	4,053
Gross profit	Rs. M	2,785	2,374	2,115	2,037	1,733	1,822
Operating profit	Rs. M	618	528	460	295	242	388
Profit before taxation	Rs. M	557	490	331	63	122	320
Taxation	Rs. M	164	172	74	48	16	74
Net profit	Rs. M	393	318	257	15	106	246
Ratios							
Profitability Ratios							
Gross profit to turnover	%	41.69	44.70	41.13	36.85	42.45	44.95
Operating profit to turnover	%	9.25	9.94	8.95	5.34	5.93	9.57
Profit before tax to turnover	%	8.34	9.23	6.44	1.14	2.99	7.90
Net profit to turnover	%	7.40	5.99	5.01	0.27	2.60	6.07
Return on equity before tax	%	19.40	19.03	24.52	5.39	10.22	27.40
Return on equity after tax	%	13.69	12.35	19.06	1.28	8.88	21.06
Return on capital employed	%	17.33	17.32	21.29	15.12	14.47	24.07
Return on assets	%	7.98	7.17	6.92	0.38	3.30	8.08
Market Ratios							
Market price per share at year end	Rs.	97.04	125.00	161.38	93.06	60.95	208.00
Market capitalization	Rs. M	4,445	5,726	6,317	3,643	2,386	8,142
Price earning ratio	Rs.	11.31	17.39	24.54	242.58	22.41	33.06
Break up value / share	Rs.	62.66	56.22	34.46	29.84	30.50	29.87
Basic / diluted earnings per share	Rs.	8.58	7.19	6.57	0.38	2.72	6.29
Dividend payout ratio	%	12.59	46.23	64.58	-	33.10	51.62
Dividend cover ratio	Times	7.94	2.16	1.55	-	3.01	1.93
Liquidity Ratios							
Current ratio	Times	1.85	1.71	1.19	1.14	1.15	1.24
Quick / acid test ratio	Times	0.47	0.72	0.49	0.57	0.60	0.57

* Based on proposed dividend