

KEY OPERATING AND FINANCIAL DATA

	Unit	2021	2020	2019	2018	2017	2016
Summary of Statement of Financial Position							
Non-Current Assets	Rs. M	1,867	1,669	1,435	1,271	927	811
Current Assets	Rs. M	1,852	2,289	1,776	1,773	1,813	1,581
Total Assets	Rs. M	3,719	3,958	3,211	3,044	2,740	2,392
Total Equity							
Total Equity	Rs. M	1,350	1,168	1,194	1,168	1,143	984
Non-Current Liabilities	Rs. M	812	783	478	444	248	258
Current Liabilities	Rs. M	1,557	2,007	1,539	1,432	1,349	1,150
Total Liabilities	Rs. M	2,369	2,790	2,017	1,876	1,597	1,408
Total Equity and Liabilities	Rs. M	3,719	3,958	3,211	3,044	2,740	2,392
Summary of Profit or Loss							
Turnover - net	Rs. M	5,142	5,528	4,082	4,053	3,630	3,064
Gross profit	Rs. M	2,115	2,037	1,733	1,822	1,673	1,257
Operating profit	Rs. M	460	295	242	388	413	267
Profit before taxation	Rs. M	331	63	122	320	352	212
Taxation	Rs. M	74	48	16	74	78	65
Net profit	Rs. M	257	15	106	246	274	147
Ratios							
Profitability Ratios							
Gross profit to turnover	%	41.13	36.85	42.45	44.95	46.09	41.02
Operating profit to turnover	%	8.95	5.34	5.93	9.57	11.38	8.71
Profit before tax to turnover	%	6.44	1.14	2.99	7.90	9.70	6.92
Net profit to turnover	%	5.01	0.27	2.60	6.07	7.55	4.80
Return on equity before tax	%	24.52	5.39	10.22	27.40	30.80	21.54
Return on equity after tax	%	19.06	1.28	8.88	21.06	23.97	14.94
Return on capital employed	%	21.29	15.12	14.47	24.07	29.69	21.50
Return on assets	%	6.92	0.38	3.30	8.08	10.00	6.15
Market Ratios							
Market price per share at year end	Rs.	161.38	93.06	60.95	208.00	-	-
Market capitalization	Rs. M	6,317	3,643	2,386	8,142	-	-
Price earning ratio	Rs.	24.54	242.58	22.41	33.06	-	-
Break up value / share	Rs.	34.46	29.84	30.50	29.87	29.23	25.17
Basic / diluted earnings per share	Rs.	6.57	0.38	2.72	6.29	7.01	3.76
Dividend payout ratio	%	64.58	-	33.10	51.62	61.00	99.77
Dividend cover ratio	Times	1.55	-	3.01	1.93	1.65	1.00
Liquidity Ratios							
Current ratio	Times	1.19	1.14	1.15	1.24	1.34	1.37
Quick / acid test ratio	Times	0.49	0.57	0.60	0.57	0.62	0.78

* Based on proposed dividend