

KEY OPERATING AND FINANCIAL DATA

	Unit	2024	2023	2022	2021	2020	2019
Summary of Statement of Financial Position							
Non-Current Assets	Rs. M	2,458	2,414	2,064	1,867	1,669	1,435
Current Assets	Rs. M	2,955	2,509	2,374	1,852	2,289	1,776
Total Assets	Rs. M	5,413	4,923	4,438	3,719	3,958	3,211
Total Equity							
Non-Current Liabilities	Rs. M	664	625	474	812	783	478
Current Liabilities	Rs. M	1,552	1,427	1,389	1,557	2,007	1,539
Total Liabilities	Rs. M	2,216	2,052	1,863	2,369	2,790	2,017
Total Equity and Liabilities	Rs. M	5,413	4,923	4,438	3,719	3,958	3,211
Summary of Profit or Loss							
Turnover - net	Rs. M	7,535	6,680	5,311	5,142	5,528	4,082
Gross profit	Rs. M	3,182	2,785	2,374	2,115	2,037	1,733
Operating profit	Rs. M	713	618	528	460	295	242
Profit before taxation	Rs. M	612	557	490	331	63	122
Taxation	Rs. M	185	164	172	74	48	16
Net profit	Rs. M	427	393	318	257	15	106
Ratios							
Profitability Ratios							
Gross profit to turnover	%	42.22	41.69	44.70	41.13	36.85	42.45
Operating profit to turnover	%	9.46	9.25	9.94	8.95	5.34	5.93
Profit before tax to turnover	%	8.12	8.34	9.23	6.44	1.14	2.99
Net profit to turnover	%	5.67	5.88	5.99	5.01	0.27	2.60
Return on equity before tax	%	19.15	19.40	19.03	24.52	5.39	10.22
Return on equity after tax	%	13.36	13.69	12.35	19.06	1.28	8.88
Return on capital employed	%	18.46	17.68	17.32	21.29	15.12	14.47
Return on assets	%	7.89	7.98	7.17	6.92	0.38	3.30
Market Ratios							
Market price per share at year end	Rs.	94.00	97.04	125.00	161.38	93.06	60.95
Market capitalization	Rs. M	4,306	4,445	5,726	6,317	3,643	2,386
Price earning ratio	Rs.	10.08	11.31	17.39	24.54	242.58	22.41
Break up value / share	Rs.	69.79	62.66	56.22	34.46	29.84	30.50
Basic / diluted earnings per share	Rs.	9.32	8.58	7.19	6.57	0.38	2.72
Dividend payout ratio	%	24.13	12.59	46.23	64.58	-	33.10
Dividend cover ratio	Times	4.14	7.94	2.16	1.55	-	3.01
Liquidity Ratios							
Current ratio	Times	1.90	1.76	1.71	1.19	1.14	1.15
Quick / acid test ratio	Times	0.56	0.44	0.72	0.49	0.57	0.60

* Based on proposed dividend