

KEY OPERATING AND FINANCIAL DATA

	Unit	2025	2024	2023	2022	2021	2020
Summary of Statement of Financial Position							
Non-Current Assets	Rs. M	2,976	2,401	2,414	2,064	1,867	1,669
Current Assets	Rs. M	3,593	2,955	2,509	2,374	1,852	2,289
Total Assets	Rs. M	6,569	5,356	4,923	4,438	3,719	3,958
Total Equity							
Rs. M		3,805	3,197	2,871	2,575	1,350	1,168
Non-Current Liabilities	Rs. M	894	607	625	474	812	783
Current Liabilities	Rs. M	1,870	1,552	1,427	1,389	1,557	2,007
Total Liabilities	Rs. M	2,764	2,159	2,052	1,863	2,369	2,790
Total Equity and Liabilities	Rs. M	6,569	5,356	4,923	4,438	3,719	3,958
Summary of Profit or Loss							
Turnover - net	Rs. M	9,914	7,535	6,680	5,311	5,142	5,528
Gross profit	Rs. M	4,458	3,182	2,785	2,374	2,115	2,037
Operating profit	Rs. M	1,234	713	618	528	460	295
Profit before taxation	Rs. M	1,132	612	557	490	331	63
Taxation	Rs. M	395	185	164	172	74	48
Net profit	Rs. M	738	427	393	318	257	15
Ratios							
Profitability Ratios							
Gross profit to turnover	%	44.97	42.22	41.69	44.70	41.13	36.85
Operating profit to turnover	%	12.45	9.46	9.25	9.94	8.95	5.34
Profit before tax to turnover	%	11.42	8.12	8.34	9.23	6.44	1.14
Net profit to turnover	%	7.44	5.67	5.88	5.99	5.01	0.27
Return on equity before tax	%	29.75	19.15	19.40	19.03	24.52	5.39
Return on equity after tax	%	19.39	13.36	13.69	12.35	19.06	1.28
Return on capital employed	%	26.26	18.74	17.68	17.32	21.29	15.12
Return on assets	%	11.23	7.97	7.98	7.17	6.92	0.38
Market Ratios							
Market price per share at year end	Rs.	500.72	94.00	97.04	125.00	161.38	93.06
Market capitalization	Rs. M	22,938	4,306	4,445	5,726	6,317	3,643
Price earning ratio	Rs.	31.08	10.07	11.31	17.39	24.54	242.58
Break up value / share	Rs.	83.06	69.79	62.66	56.22	34.46	29.84
Basic / diluted earnings per share	Rs.	16.11	9.32	8.58	7.19	6.57	0.38
Dividend payout ratio*	%	23.59	24.13	12.59	46.23	64.58	-
Dividend cover ratio*	Times	4.24	4.14	7.94	2.16	1.55	-
Liquidity Ratios							
Current ratio	Times	1.92	1.90	1.76	1.71	1.19	1.14
Quick / acid test ratio	Times	0.51	0.56	0.44	0.72	0.49	0.57

* Based on proposed dividend